

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 June 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month	-			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	462,000	N/A	N/A	N/A
Balance at close of the month	5,290,069,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Granted	Evanairad	Cancelled	Longod		
issuable 1. 2004 Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	462,000	NIL	NIL	462,000	3,138,000
(Note 1)						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	564,000	NIL	152,383,722
(Note 1)						
(11010-1)						
3. N/A						
·						
shares						
(Note 1)		_				
		To	otal A. (Ordin	•	462,000	
			· ·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	f			
options (State currenc				KD1,270,500		
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>		-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		 -			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		dinary shares)	N/A	
		(Prefe	erence shares) (Other class)	N/A	
				N/A	-

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)	;		-			
Subscription price EGM approval date			_			
(if applicable)	,	, , , ,				
(dd/mm/yyyy)) 2. N/A	(	/ / )	_			
2. 19/1						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	``	/				
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)		<u> </u>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordinar (Preferenc		N/A N/A	
				her class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1. Long Term Incentive Equity Plan pursuant to which new shares		
may be issued upon vesting of Performance Awards granted		
thereunder (see Remarks)		
Ordinary Shares	NIL	48,387,500
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       the mo         Class of shares issuable       N/A         (Note 1)       Issue and allotment       ( / / )         BGM approval date:       ( / / )         (Mote 1)       Issue and allotment       ( / / )         Class of shares issuable       N/A         (Mote 1)       Issue and allotment       ( / / )         Image: State currency       Issue and allotment       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )         Image: Glass of shares issuable       N/A       ( / / )		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$	Type of Issue						the month
1. Rights issue       At price : currency				N/A			
$(dd/mm/yyyy) \qquad (///) \qquad (//) \qquad (/) \qquad (//) \qquad (/) $	1. Rights issue			( / /	)		
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(//)3. Placing At price : Statecurrency Issue and allotment (//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)$				( / /	)		
(Note 1)         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         (dd/mm/yyyy)         3. Placing         At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable N/A         (Note 1)         State         Issue and allotment (// / )         EGM approval date: (// / )			Class of shares issuable_	N/A			
2. Open one At price : currency date : $(d/mm/yyy)$ EGM approval date: $(//)$ (d/mm/yyy) 3. Placing At price : State Issue and allotment (//) (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$							
(dd/mm/yyyy) = (-// - / - / - ) $(dd/mm/yyyy) = (-// - / - / - )$ $(dd/mm/yyyy) = (-// / - )$ $(dd/mm/yyyy) = (-// )$	2. Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ EGM approval date: ( / / )         4. Bonus issue       Class of shares issuable N/A (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )				( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ EGM approval date: ( / / )         4. Bonus issue       Class of shares issuable N/A (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )							
3. Placing       At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date: ( / / )         EGM approval date: ( / / )				N/A		-	
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date:				( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
date : (dd/mm/yyyy) EGM approval date:				N/A			
	4. Bonus issue			( / /	)		
				( / /	)		

shares of shares issuer issued issuer during the which n month be issu pursuant pursua thereto thereto at close				 	I	For Main E	Soard	and GEM liste	
S. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (// / )         5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / )         6. Repurchase of shares       Class of shares       N/A repurchased (Note 1)		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares       N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       ( / / ) ( dd/mm/yyyy)					Class of shares issueble	N/A			
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)       ( < / / )						1.1/21		-	
(dd/mm/yyyy)         6. Repurchase of shares         Shares         (dd/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         Class of shares         N/A         repurchased (Note 1)         Cancellation date:         (d/mm/yyyy)         EGM approval date:         (Note 1)         8. Consideration issue         At price :         State         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:	5.	Scrip dividend	At price :			( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment issue         Issue and allotment issue $(///)$ EGM approval date: $(///)$					EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment issue         Issue and allotment issue $(///)$ EGM approval date: $(///)$									
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $(d/mm/yyyy)$ 7. Redemption of shares $N/A$ redeemed (Note 1)       Redemption date : $(d/mm/yyyy)$ $EGM$ approval date: $(d/mm/yyyy)$ $EGM$ approval date: $(d/mm/yyyy)$ $(N/A)$ 8. Consideration issue $At price :$ State       Issue and allotment $(N/A)$ $(//)$ EGM approval date: $(//)$ Base and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						N/A			
$(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1)^{-1}$	6.	Repurchase of shares				( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment date : $( dd/mm/yyyy)$ EGM approval date: $( / / )$						( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment date : $( dd/mm/yyyy)$ $( / / )$ EGM approval date: $( / / )$									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						N/A			
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) issue EGM approval date: ( / / )	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )						( / /	)		
8. Consideration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				 		N/A			
	8.		At price :		Issue and allotment	( / /	)		
						( / /	)		

					For Main I	Main Board and GEM listed issuers			
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital			Class of shares issua (Note 1) Issue and allotment	able <u>N/A</u>	)			
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					
10			St. t.	Class of shares issua (Note 1)	able <u>N/A</u>				
10.	Other (Please specify)	At price : State currer	currency	Issue and allotment date : (dd/mm/yyyy)		)			
				EGM approval date: (dd/mm/yyyy)	( / /	)			
				Total E.	(Ordinary s (Preference s (Other	hares)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	462,000 Shares					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a ratio of one award share for each performance award. The performance awards granted to the Connected Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: <u>ANDREW GORDON MICHELMORE</u>

 EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*